

ROKMASTER RESOURCES CORP.

615 – 625 Howe Street
Vancouver, British Columbia V6C 2T6
Tel No. (604) 290-4647

NOTICE OF 2023 ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the 2023 annual general and special meeting (the “**2023 Meeting**”) of the shareholders (the “**Shareholders**”) of Rokmaster Resources Corp. (the “**Company**”) will be held at 3:30 p.m. (Vancouver time) on January 12, 2024 for the following purposes:

1. To receive the audited financial statements of the Company for the year ended December 31, 2022 together with the report of the auditors therein;
2. To fix the number of directors at three (3);
3. To elect the directors;
4. To appoint the auditors and to authorize the directors to fix their remuneration;
5. To consider, and if thought fit, pass an ordinary resolution approving the Company’s amended rolling 10% incentive stock option plan, as more particularly described in the accompanying Information Circular;
6. To consider and, if thought fit, to pass a special resolution (the “**Arrangement Resolution**”), the full text of which is attached as Schedule “A” to the accompanying Information Circular, approving an arrangement (the “**Arrangement**”) under Section 288 of the *Business Corporations Act* (British Columbia) (the “**BCBCA**”) between the Company and 4Metals Exploration Ltd. (“**4ME**”), which involves, among other things: a reorganization of the business and capital of the Company and the distribution of common shares of 4ME held by the Company to the Shareholders, as more particularly described in the Information Circular;
7. To consider and, if thought fit, to approve and ratify a stock option plan for 4ME;
8. To transact such further or other business, including without limitation such amendments or variations to any of the foregoing resolutions, as may properly come before the 2023 Meeting and any postponement or adjournment thereof.

Pursuant to the Interim Order of the Supreme Court of British Columbia and the BCBCA, registered Shareholders have the right to dissent in respect of the Arrangement Resolution and be paid the fair value for their Company common shares. The dissent rights are described in the accompanying management information circular. Failure to strictly comply with the requirements set forth in the plan of arrangement and Sections 237 to 247 of the BCBCA may result in the loss or unavailability of any right of dissent.

The Company’s audited financial statements, report of the auditor and related management’s discussion & analysis will be made available at the 2023 Meeting, and were mailed to those registered and beneficial Shareholders of the Company who requested them. The audited financial statements are available on the System for Electronic Document Analysis and Retrieval+ (“**SEDAR+**”) website under “Documents” on the profile of “Rokmaster Resources Corp.” located at <http://www.sedarplus.ca>.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the 2023 Meeting and is deemed to form part of this notice. Also accompanying this notice are:

- (i) a form of proxy or voting instruction form (as applicable);
- (ii) a financial statements request form; and
- (iii) a letter of transmittal.

Registered Shareholders

Every registered Shareholder at the close of business on November 28, 2023 is entitled to receive notice of, and to vote such common shares at, the 2023 Meeting.

Registered Shareholders who are unable to attend the 2023 Meeting in person and who wish to ensure that their common shares will be voted at the 2023 Meeting are requested to complete, sign and deliver the enclosed form of proxy. In order to be valid and acted upon at the 2023 Meeting, form of proxy must be returned to the aforesaid address no later than 3:30 p.m. (Vancouver time), on January 10, 2024. Further instructions with respect to the voting by proxy are provided in the form of proxy and in the Information Circular accompanying this Notice.

Non-Registered Shareholders

Shareholders may beneficially own common shares that are registered in the name of a broker, another intermediary or an agent of that broker or intermediary ("**Non-Registered Shareholders**"). Without specific instructions, intermediaries are prohibited from voting shares for their clients. If you are a Non-Registered Shareholder, it is vital that the voting instruction form provided to you by Computershare Investor Services Inc., your broker, intermediary or its agent be returned according to their instructions, sufficiently in advance of the deadline specified by the broker, intermediary or its agent, to ensure that they are able to provide voting instructions on your behalf.

DATED at Vancouver, British Columbia, as of November 28, 2023.

By Order of the Board

"John Mirko"

John Mirko
President, Chief Executive Officer and Director